
Hughes Hubbard & Reed

Hughes Hubbard Reps Underwriting Group in ViacomCBS' \$2.5B Offering

News & Events | Deals & Matters

Hughes Hubbard & Reed LLP • A New York Limited Liability Partnership
One Battery Park Plaza • New York, New York 10004-1482 • +1 (212) 837-6000

Attorney advertising. Readers are advised that prior results do not guarantee a similar outcome. No aspect of this advertisement has been approved by the Supreme Court of New Jersey. For information regarding the selection process of awards, please visit <https://www.hugheshubbard.com/legal-notices-methodologies>.

April 21, 2020 — The firm provided legal counsel to the underwriting group in a \$2.5 billion public debt offering by ViacomCBS Inc.

The newly merged company offered \$1.25 billion in 4.75 percent senior notes due 2025 and \$1.25 billion in 4.9 percent senior notes due 2031. The transaction closed on April 1.

ViacomCBS, which merged in December, intends to use the net proceeds for general corporate purposes, which may include repayment of outstanding debt.

The underwriting group included BofA Securities, Goldman Sachs & Co., J.P. Morgan Securities and Morgan Stanley & Co.

The following attorneys worked on this matter: Chuck Samuelson, Jenny Graham, Javad Husain, Steve Greene, Gary Simon, Justin Cohen, Ben Ferziger and Giorgia Nagalli.

Related People



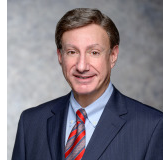
Charles A. Samuelson



Jennifer E. Graham



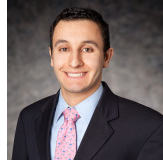
Javad Husain



Steven J. Greene



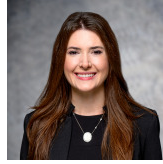
Gary J. Simon



Justin S. Cohen



Benjamin Z. Ferziger



Giorgia A. Nagalli

Related Areas of Focus

Corporate

Securities & Capital Markets

Banking & Financial Services

Tax