



Hughes Hubbard & Reed

In the last ten years, 17 Hughes Hubbard deals have been selected “Deal of the Year” by Airfinance Journal. Here are a few of them.

‘AIRLINE UNSECURED BOND DEAL OF THE YEAR’ AND ‘OVERALL CAPITAL MARKETS DEAL OF THE YEAR’ HAWAIIAN AIRLINES BOND OFFERING

HHR represented Hawaiian Airlines in its \$1.2 billion bond offering amid the company’s recovery from the pandemic. Hawaiian Airlines issued the five-year bonds via two newly formed special purpose vehicles: Hawaiian Brand Intellectual Property and Hawaiian Miles Loyalty.

—Airfinance Journal Awards 2021

‘SALE AND LEASEBACK DEAL OF THE YEAR’ UNITED AIRLINES LEASING DEAL

HHR represented United Airlines in a leasing deal with Bank of China (BOC) Aviation covering 22 new aircraft -- six Boeing 787-9 aircraft and 16 Boeing 737-9 MAX aircraft on order by United from Boeing. Under the deal, BOC Aviation agreed, upon delivery of each aircraft from Boeing, to purchase the aircraft and lease it back to United.

—Airfinance Journal Awards 2020

‘EETC DEAL OF THE YEAR’ UNITED AIRLINES \$3B PUBLIC OFFERING OF EETCS

The firm represented United Airlines in its \$3 billion public offering of enhanced equipment trust certificates (EETCs) initially secured by substantially all of United’s aircraft spare parts, as well as by a designated group of 99 spare engines and 352 aircraft owned by United.

—Airfinance Journal Awards 2020

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