

Hughes Hubbard & Reed

Hughes Hubbard
named **"Americas
Law Firm of the
Year"** for 2017 by
Airline Economics
magazine

In the last six years, 12 Hughes Hubbard deals have also been selected "Deal of the Year" by Airfinance Journal. Here are a few of them.

'CAPITAL MARKETS DEAL OF THE YEAR' & 'OVERALL DEAL OF THE YEAR' \$555M AIRCRAFT SECURITIZATION FOR AIR LEASE

In a deal that was described as having "succeeded in its aim of evolving the aviation [ABS] product to be more liquid and more appealing to a broader stable of investors on both the equity and the debt side of the transaction," we represented Air Lease Corporation in the launch of the Thunderbolt II platform.

—Airfinance Journal, 2018 & Airline Economics, 2018 | Hughes Hubbard represented Air Lease Corporation in this transaction.

'OVERALL DEAL OF THE YEAR' THUNDERBOLT'S \$344.7M NOTES OFFERING

What Airline Economics magazine called one of the most innovative deals of the last few years, this offering launched Air Lease's Thunderbolt platform, a strategic tool and capital solution for Air Lease to expand its existing relationship in the midlife aircraft space. The notes are backed by a portfolio of 19 aircraft, with an average age of more than 12 years and leased to 17 lessees in 13 countries.

—Airline Economics, January 2018 | Hughes Hubbard represented Air Lease Corporation in this transaction.

'CAPITAL MARKETS DEAL OF THE YEAR' BLACKBIRD CAPITAL I'S \$800M SECURITIZATION

This transaction set a new benchmark for post-financial crisis aircraft ABS issuances, including the first tranche of AA rated securities, the lowest blended cost of funds through BBB class, the largest number of investors to place bids, the largest number of investors to get allocated bonds and the shortest period to execute a transaction in only six weeks.

—Airfinance Journal, May 2017 | Hughes Hubbard represented Blackbird Capital I in this transaction.

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